### Government of Zimbabwe

# STANDARD REQUEST FOR PROPOSALS

### For the

### Selection of Consultancy Services



**25 FEBRUARY 2022** 

### REQUEST FOR PROPOSALS FOR THE SELECTION OF A CONSULTANT TO CONDUCT CLIENT SATISFACTION SURVEY FOR A PERIOD OF 1 YEAR

PROCUREMENT REFERENCE No: ZIMRA RFP 03/2022

Procurement Reference No: ZIMRA RFP 03/2022

Procuring Entity: Zimbabwe Revenue Authority

Date of Issue: 25 February 2022

Date of submission: 11 March 2022



# 'REQUEST FOR PROPOSALS FOR THE SELECTION OF A CONSULTANT TO CONDUCT CLIENT SATISFACTION SURVEY FOR A PERIOD OF 1 YEAR

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#### PART 1: REQUEST FOR PROPOSALS PROCEDURE

#### References:

References to the Act are to the Public Procurement and Disposal of Public Assets Act [Chapter 22:23] and references to the Regulations are to the Public Procurement and Disposal of Public Assets (General) Regulations, 2018 (Statutory Instrument No. 5 of 2018). The terms and requirements in the Act and Regulations govern the submission of Proposals and should be read by all bidders.

#### Preparation of Proposals:

Only bidders registered with the Procurement Regulatory Authority of Zimbabwe in terms of section 4 of the Regulations are eligible to participate.

You are requested to submit a Proposal to provide the consulting services detailed in the Statement of Requirements by submitting separate technical and financial proposals, as detailed below. The standard forms contained within this Request for Proposals may be retyped for completion but the Consultant is responsible for their accurate reproduction.

You are advised to read carefully the complete Request for Proposals document, including the Special Conditions of Contract in Part 3, as well as the Contract Agreement and the General Conditions of Contract for Consultancy Services (available on the Authority's website or on request), before preparing your proposal. Part 3: Contract Agreement is provided not for completion at this stage but to enable Consultance to note the Contract terms they will enter into if their bid is successful.

#### Number of bids allowed:

No Consultant may submit more than one bid, either individually or as a joint venture partner in another bid, except as a subcontractor. A conflict of interest will be deemed to arise if bids are received from more than one Consultancy owned, directly or indirectly, by the same person.

#### Bidders are also required to submit the following documents for eligibility:

- 1. Proof of registration with the Procurement Regulatory Authority of Zimbabwe.
- 2. A copy of your current and valid tax clearance certificate.
- 3. Company Profile.
- 4. Certificate of Incorporation, CR6 and CR5 or other compary registration documents;
- 5. Completed and signed bid securing Declaration Form.
- 6. Completed Bid Submission Sheet in this Part 1.
- 7. Completed Statement of Requirements in Part 2.
- 8. Bid validity form for a minimum period of 60 days.
- 9. A minimum of three (3) references (or reference letters) showing bidders' direct experience in the successful provision of similar services.
- 10. Detailed curriculum vitae with supporting documents

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- 11. 3 years' experience on client satisfaction survey
- 12. Consultants must state the number of operational experience

#### STATEMENT OF REQUIREMENT

#### Terms of Reference

#### 1. Introduction

The Corporate Affairs Division within the Zimbabwe Revenue Authority (ZIMRA) carries out Client Satisfaction surveys quarterly to assess the client experience throughout ZIMRA stations countrywide. The survey is a systematic effort to determine the degree of customer satisfaction and to implement the feedback that clients give each quarter. The results are expected to guide the Authority in improving services and to trace the progress in satisfaction levels.

#### 2. Background

The Division has requested the procurement of services of a consultant to case Client Satisfaction Surveys for the year 2022.

#### 3. Objectives

The objectives of the project are as follows:

- To improve the Authority's service delivery
- To identify gaps in the Authority's service delivery
- To receive feedback on the perception of ZIMRA from the client perspective
- To help operations address gaps identified in the report
- To ascertain ZIMRA's visibility, brand position and appreciation of ZIMRA's mandate and functions

#### 4. Requirements

#### The consultant is expected to come up with the following:

- Methodology for the survey
- Carry out the survey using a small sample that is representative of all ZIMRA stations (map and list of stations will be availed to potential service providers through procurement)
- Come up with a sampling frame that includes all categories of ZIMRA clients which includes:
- Tax accountants (spread across the ZIMRA regions)
- Clearing agents (spread across the ZIMRA regions)
- Transporters

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- Individual taxpayers (spread across the ZIMRA's regions)
- Corporate taxpayers (covering all sectors of the economy)
- Importers (spread across the ZIMRA regions)
- Exporters (spread across the ZIMRA regions)
- Civil society (local, community based and International NGOs)
- Parastatals and government departments
- SMEs (spread across the ZIMRA regions)
- Cross-border traders (spread across the ZIMRA regions)
- Members of the public (residents in urban, rural, growth points and service centers, farming communities; low, medium and high density areas)
- Media (print, online, radio and TV)

The consultant is expected to generate questionnaires that will be approved by ZIMRA covering the following areas:

- Staff attitude
- Service delivery
- Speed of service
- Perception towards corruption
- Quality of service
- Corporate governance
- Accessibility of ZIMRA information
- Efficiency of ZIMRA online systems
- Improvements that can be made
- Awareness of #I'mForZero
- Awareness of Tax in Forex
- Awareness of fiscalisation
- Brand positioning

The consultant is also expected to deploy the survey on an online survey tool as well as a significant percentage as conventional. The survey tool should be able to allow ZIMRA Corporate Affairs team to:

view the backend of the survey

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- view responses in real time
- Download the survey report in PDF.
- Conduct spot checks on the survey team who will be in the field

The downloadable report should be final and customized to have the following, among other headings:

- Executive summary
- Research methodology
- Findings
- Recommendations
- Analysis tables and graphs

#### 5. Tasks and Responsibilities

In consideration of the above mentioned project objectives the Service R

- Carry out physical sample surveys at various ZIMRA stations of this
- Deploy an online survey for clients to participate in the survey
- Come up with a Client Satisfaction Survey report in word or fall
- Present the results to executives.

#### 6. Organizational Setting

The Service Provider shall work under direct supervision of the ZIMRA's Management.

#### 7. Input

The Project Team will provide the consultancy with the necessary information (Questionnaire) for fulfilment of tasks and will facilitate the necessary meetings.

#### 8. Qualifications and Skills

A key success factor for this project is a strong core project team that consists of both ZIMRA and the Consultant. The consultant is expected to have the required experience to carry out the task and should submit three references from big organizations they worked for to demonstrate previous experience of carrying out client satisfaction surveys.

#### 9. Scope of work

The project will cover the following:

Gathering of clients' responses, analyses of responses, report and recommendations.

#### 10. Conclusion

The survey will assist the Authority in improvement of service delivery.

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#### Preparation of Financial Proposals:

Financial proposals should contain the following documents and information:

1. The Financial Proposal Submission Sheet in this Part.

2. The Breakdown of Contract Price form in this part, showing all costs for the assignment, broken down into fees and reimbursable costs.

#### **Basis of Pricing and Payment:**

The contract will not be a lump sum contract.

Payments will be made on the following basis

Consultants must submit Financial proposals with quarterly prices for the whole year 2022, the total price will be used as the contract price but payment will be done per each quarter after the completion of quarterly services.

Clarification of the request for proposals document may be requested in writing by any bidder up to 04 March 2022 and should be sent to:

The Director Procurement Management Unit
Zimbabwe Revenue Authority
10th Floor ZB Centre, Corner Kwame Nkrumah Avenue/ First
Harare, Zimbabwe.

Or via Email to procurement@zimra.co.zw

Responses to questions / queries will be made in writing to all prospective bidders by 08 March 2022.

**Summary of Costs** 

#### [COMPLETE THIS FORM FOR EACH PHASE]

{Complete this form to summarise all the costs together from the breakdown of costs and submit it as part of your financial proposal.

Item	Costs							
	1 <sup>st</sup> Quarter ( Jan- March)	2 <sup>nd</sup> Quarter (April- June)	3 <sup>rd</sup> Quarter (July- Sept)	4 <sup>TH</sup> Quarter (Oct-Dec)	Total Price			
Total Costs US\$								

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The total cost must coincide with the sum in the Financial Proposal Submission Sheet for that phase.

#### Currency:

Proposals should be priced United States Dollars (US\$) payable in RTGS at the prevailing rate at the date of payment. The United States Dollars (USD) value shall be used for evaluation purposes and to track the auction exchange rate published by the Reserve Bank of Zimbabwe for payment ONLY.

The payment will be made in Zimbabwean Dollars, using the prevailing exchange rates published by the Reserve Bank of Zimbabwe (RBZ) at the date of payment.

BREAKDOWN OF CONTRACT PRICE (SELECTION OF A CONSULTANT TO CONDUCT CLIENT SATISFACTION SURVEY)

#### [COMPLETE THIS FORM FOR EACH PHASE]

Currency of Costs: \_

{Complete this form with details of all your costs and submit it as part of your financial proposal. Authorise the rates quoted in the signature block below. Where this is a lump sum contract, the total price will be the contract price and the breakdown will be used only to determine the price of any additional services. Where this is a time-based contract, the breakdown will be used as the cost estimates and payment will be made for the services actually performed and costs actually incurred.}

FEES		8W17	\$\frac{1}{2}	
Description of item	Input Quantity	Unit of Input	Unit Rate	Total Price
Sub Total:				

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Duly authoris	ed for an	d on behalf of:				
Firm			*****************		· • • • • • • • • • • • • • • • • • • •	
Address:				************		
Corporate appropriate)	Seal	(where				



# REQUEST FOR PROPOSAL FOR THE SELECTION OF A CONSULTANT FOR PROVISION OF LEGAL SERVICES TO ZIMRA FOR A PERIOD OF 5 YEARS PROCUREMENT REFERENCE NO: ZIMRA RFP 04/2021

# Breakdown of Contract Price (Reimbursable) [COMPLETE THE FORM FOR EACH PHASE]

Duly authorised for and on behalf of:

Firm

Reimbursable Cos	rs			
Description of Cost	Quantity	Unit of Measure	Unit Price	Total Price
			OBITY	
		Julie!	MALLO OR HOLL	
			200	
		20 M		
		140 CO 350	804	
Sub Total:				
Breakdown of Cont	ract Price Au	thorised By:		
a.		No	me	
Signed				
In capacity of:		Da	te:	(DD/MA

PROCUREMENT REFERENCE NO: ZIMRA RFP 04/2021

Address:			•••••	 	 ••••	
Corporate appropriate)	Seal	(where				

#### Validity of Proposals:

The minimum period for which the bidder's proposal must remain valid is 60 Days from the deadline for submission of proposals.

#### Sealing and marking of Proposals:

The technical and financial proposals should be sealed in separate envelopes, both clearly marked with the Procurement Reference Number above, the bidder's name, the name of the Procuring Entity and either "Technical Proposal" or "Financial Proposal" as appropriate.

Both envelopes should be enclosed in a single outer envelope, clearly marked with the Procurement Reference Number above, the bidder's name and the name of the Procuring Entity. All the two envelopes should be sealed in such a manner that opening and rescaling cannot be achieved undetected. The single outer envelope makes a single full bid.

Bids should be submitted in **triplicate** with one (1) original committed "QRIGINAL" and two (2) copies each marked "COPY". All 3 copies should be in socied covelopes clearly marked with the details of the tender, and should be deposited in a tender box situated at the below address. In the event of any discrepancy between the original and the copies, the original will prevail.

#### **Submission of Proposals:**

Proposals must be submitted in writing in a sealed envelope to the address below, no later than the date and time of the deadline below. It is the Bidder's responsibility to ensure that they receive a receipt confirming submission of their bid that has correct details of the Bidder and the number of the Bid.

The Bidder must mark the envelope with the Bidder's name and address and the Procurement Reference Number.

Proposals should be submitted in triplicate with one (1) original copy marked "ORIGINAL" and two (2) copies each marked "COPY" All 3 copies should be in sealed envelopes clearly marked with the details of the tender, and should be deposited in a tender box situated at the below address. In the event of any discrepancy between the original and the copies, the original will prevail.

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Late bids will be rejected. The Procuring Entity reserves the right to extend the bid submission deadline but will notify all potential bidders who have collected the bidding documents of the amended bid submission deadline.

Date of deadline	11 March 2022	Deadline Time:	1000Hours Harare time (GMT + 2 hours)
Submission address:	6 <sup>th</sup> Floor ZB Centre	Authority (ZIMRA)	
	Or via E-mail to ten	der@zimra.co.zw	THORITY
Means of acceptance:	situated at the abov	e address. All the bid bmission register situa	gosited in a tender box ders should record their the termat

#### Means of acceptance:

Bids in the sealed envelopes shall be deposited in a tender box situated at the above address. All the bidders should record their bids in the tender submission register situated thereto, in the format prescribed in the register.

#### **Opening of Proposals:**

The technical proposals will be opened immediately following the deadline for submission. Financial proposals will be kept unopened and the ZIMRA evaluation committee will have no access to financial information until the technical evaluation is concluded.

Financial proposals of rejected bids will be returned unopened. Financial proposals for accepted bids will be opened in public on the date specified in the notice of results for the technical evaluation.

#### WITHDRAWAL, AMENDMENT OR MODIFICATION OF PROPOSALS:

A consultant may withdraw, substitute, or modify its Proposals after it has been submitted by sending a written notice, duly signed by an authorized representative. However, no Proposal may be withdrawn, substituted, or modified in the interval between the deadline for submission of Proposals and the expiration of the period of proposal validity specified by the Consultant or any extension thereof.

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#### **Evaluation of Proposals:**

The evaluation of proposals will use the Quality and Cost Based Selection (QCBS) evaluation methodology as detailed below:

#### The QBS method entails:

- 1. Preliminary examination to confirm that all documents required have been provided, to confirm the eligibility of bidders and to confirm that the bidder has accepted all terms and conditions without material deviation or reservation.
- 2. Technical evaluation to assess the technical quality of proposals against the criteria below, to determine the technical score for each proposal and to determine which is the best technical proposal.
- 3. Financial Evaluation to determine the financial score of each proposal, to weight the technical and financial scores and to determine the total score of each proposal. Proposals failing any stage will be eliminated and not considered in subsequent stages

#### **Technical Evaluation Criteria:**

Submitted proposals shall be evaluated and awarded by using the technically qualified with lowest price approach. Technical proposal shall be evaluated out of 80% whereas Financial shall be evaluated out of 20%.

Below is the breakdown of the scores on technical proposal out of 100% which shall be weighted to 80%

Qualification of Key Personnel Methodology Proposed (including a detailed work plan) Specific working experience as evidenced by at 3 refs

Total:

[20] marks

[50] marks

[30] marks

[100]

The minimum technical qualifying score required to pass the technical evaluation is 70 Points

#### Financial Criteria:

Financial scores will be determined by awarding 100 points to the lowest priced proposals and giving all other proposals a score which is proportionate to this. Total scores will be determined using a weighting of 80% for technical proposals and a weighting of 20% for financial proposals.

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#### Currency:

Proposals must be priced in both Zimbabwe Dollars and United States Dollars at the prevailing auction rate. Payment will be made in Zimbabwe Dollars at the prevailing auction rate.

#### Recommendation for Award:

The proposal with the highest total score will be recommended for award of contract, subject to any negotiations required.

#### Award of contract:

Award of contract will be by placement of a contract in accordance with Part 3 of this Request for Proposals. The proposed award of contract will be by issue of a Notification of Contract Award in terms of section 55 of the Act which will be effective until signature of the contract documents in accordance with Part 3. Unsuccessful bidders will receive the Notification of Contract Award and, if they consider they have suffered prejudice from the process, they may, within 14 days of receiving this Notification, which to the Procuring Entity a Challenge in terms of section 73 of the Act, subject to payment of the applicable fee set out in section 44 of, and the Third Schedule to, the Regulations.

The contract will only be valid subject to payment of annual contract a definition fees in line with Part V of the Fifth Schedule to the Regulations.

#### Right to Reject:

The Procuring Entity reserves the right to accept or reject any proposal or to cancel the procurement process and reject all proposals at any time prior to contract award.

#### **Corrupt Practices:**

The Government of Zimbabwe requires that Procuring Entities, as well as bidders, observe the highest standard of ethics during the procurement and execution of contracts. In pursuit of this policy:

- 1. the Procuring Entity will reject a recommendation for award if it determines that the bidder recommended for award has, directly or through an agent, engaged in corrupt, fraudulent, collusive, coercive or obstructive practices in competing for the Contract or been declared ineligible to be awarded a procurement contract under section 99 of the Act; a definition of these terms is found in clause 1.9 of the GCC:
- 2. the Authority may under Section 72 (6) of the Act impose the debarment sanctions under section 74(1) of the Regulations;
- 3. in accordance with section 42 of the Regulations, submission of a bid will be deemed to be an undertaking on behalf of the bidder to accept the responsibilities described in clause 1.1 of the GCC; and

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4. Any conflict of interest on the part of the bidder must be declared.

#### Declaration by the Accounting Officer

I declare that the procurement is based on neutral and fair technical requirements and the Consultant's qualifications.

Signature

2/3/2022

Date



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#### Part 1. Bid Submission Sheet

{Note to Consultants: Complete this form with all the requested details and submit it as the first page of your technical proposal, with the documents requested in Part 1 attached. Ensure that your proposal is authorised in the signature block below. A signature and authorisation on this form will confirm that the terms and conditions of this RFP prevail over any attachments. If your proposal is not authorised, it may be rejected.

In case the Consultant is a Joint Venture (JV), the Bid must be signed by an authorized representative of the JV on behalf of the JV, and so as to be legally binding on all the members as evidenced by a power of attorney signed by their legally authorized representatives.

Procurement Reference Number:

Subject of Procurement:

Name of Consultant:

Consultant's Reference Number:

Date of Technical Proposal:

We offer to provide the services described in the Statement of Requirements, in accordance with the terms and conditions stated in your Request for Proposals referenced above.

We confirm that we are eligible to participate in public procurement and meet the eligibility criteria specified in Part 1: Proposal Procedures of your Request for Proposals.

The validity period of our proposal is ....... days from the date of the submission.

We submit on the attached Appendices the evidence to demonstrate our suitability to perform the required services:

Appendix A: Methodology and Work Plan.

Appendix B: Experience and Qualifications.

We understand that the proposals in these Appendices, if approved or as amended, will be included in the Contract Appendices and shall form a contractual commitment.

We enclose a separately sealed financial proposal.

We declare that we are not debarred from bidding and that the documents we submit are true and correct.

# REQUEST FOR PROPOSAL FOR THE SELECTION OF A CONSULTANT FOR PROVISION OF LEGAL SERVICES TO ZIMRA FOR A PERIOD OF 5 YEARS PROCUREMENT REFERENCE NO: ZIMRA RFP 04/2021

#### Technical Proposal Authorised By:

THE RESERVE AND ADDRESS OF THE PARTY OF THE			# <del></del>
Signed		Name:	
In capacity of	f:	Date:	(DD/MM/YY)
Duly authoris	sed for and on behalf of:		
Firm			
Address:			
		•••••	
Phone:	ema	ıil	
Corporate Se	al (where appropriate)		WINGEL.

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#### **Bid-Securing Declaration**

{The Bidder must fill in this Form in accordance with the instructions indicated, where it has been stated in the Bidding Procedures that a Bid-Securing Declaration is a requirement of bidding}.

Procurement Reference number:		PALHOHILA TO
Date:	date year format)]	in less Emonds and
Bidder's Reference Number:		A MARINE
To: [full name of Procuring En	tity}	10 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
We, the undersigned, declare th	at:	THE STATE OF THE S

We understand that, according to the terms and conditions of your bidding documents, bids must be supported by a Bid-Securing Declaration.

We accept that we may be debarred from bidding for any contract with a Procuring Entity in Zimbabwe for a period of time to be determined by the Authority, if we are in breach of our obligation(s) under the bidding conditions, because:

- (a) we have withdrawn our Bid during the period of Bid validity; or
- (b) having been notified of the acceptance of our Bid by the Procuring Entity during the period of bid validity, we fail or refuse to execute the Contract.

We understand this Bid Securing Declaration will expire if we are not the successful Bidder, either when we receive your notification to us of the name of the successful Bidder, or twenty-eight days after the expiration of our Bid, whichever is the earlier.

Signed		Name:
In capacity of:		Date:(DD:MM:YY)
Duly authorised for	r and on behalf of:	
Company		
Address:		
Corporate Seal (wh	nere appropriate)	

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#### **Technical Proposal Submission Sheet**

(Note to Consultants: Complete this form with all the requested details and submit it as the first page of your technical proposal, with the documents requested in Part 1 attached. Ensure that your proposal is authorised in the signature block below. A signature and authorisation on this form will confirm that the terms and conditions of this RFP prevail over any attachments. If your proposal is not authorised, it may be rejected.

will confirm that the terms and conditions of this RFP prevail over any attachments. If your proposal is not authorised, it may be rejected.
In case the Consultant is a Joint Venture (JV), the Bid must be signed by an authorized representative of the JV on behalf of the JV, and so as to be legally hinding on all the members as evidenced by a power of attorney signed by their legally authorized representatives.
Le Hill 1 65°
Procurement Reference Number:
Subject of Procurement:
Name of Consultant:
Consultant's Reference Number:
Date of Technical Proposal:
We offer to provide the services described in the Statement of Requirements, in accordance with the terms and conditions stated in your Request for Proposals referenced above.
We confirm that we are eligible to participate in public procurement and meet the eligibility criteria specified in Part 1: Proposal Procedures of your Request for Proposals.
The validity period of our proposal is: days from the date of the submission.
We submit on the attached Appendices the evidence to demonstrate our suitability to perform the required services:
Appendix A: Methodology and Work Plan;
Appendix B: Experience and Qualifications.
Appendix C: Technical proposal document of the configuration and Automation of Asycuda processes, showing the technical and functional specifications of the proposed solution.
We understand that the proposals in these Appendices, if approved or as amended, will be included in the Contract Appendices and shall form a contractual commitment.
We enclose a separately sealed financial proposal.
We declare that we are not debarred from bidding and that the documents we submit are true and correct.
Technical Proposal Authorised By:
Signed Name:

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In capacity o	f:	Date:	DD/MM; YY)
Duly authori	sed for and on behalf of:		
Firm			
Address:		,	
Phone:	em	ail	
Corporate So	eal (where appropriate)		



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#### **Financial Proposal Submission Sheet**

#### [FILL THIS FORM FOR EACH PHASE]

(Note to Consultants: Complete this form with all the requested details and submit it as the first page of your financial proposal, with the documents requested above attached. Ensure that your proposal is authorised in the signature block below. A signature and authorisation on this form will confirm that the terms and conditions of this RFP prevail over any attachments. If your proposal is not authorised, it may be rejected. The total price of the proposal should be expressed in a currency permitted in the SCC).

In case the Consultant is a Joint Venture (JV), the Bid must be signed by an authorized representative of the JV on behalf of the JV, and so as to be legally binding on all the members as evidenced by a power of attorney signed by their legally authorized representatives.

Subject of Procurement:		ABWE REVENDE HEADOFFICE 380, HARARE
Name of Consultant:		MAA,P
Consultant's Reference Number:		0 3 3
Date of Financial Proposal:		WIII 8 9 9 0.00
The total price of our proposal for Phase is: eurrencies and amounts/rates}		and (insert
We confirm that the rates quoted in our Financial Proposa validity period and will not be subject to revision or varia		
Financial Proposal Authorised by:		
Signed	Name:	
In capacity of:	Date:	(DD/MM/YY)
Duly authorised for and on behalf of:		
Firm	•••••	
Address:		••••
Phone:email		
Corporate Seal (where appropriate)		

# REQUEST FOR PROPOSALS FOR THE SELECTION OF A CONSULTANT TO CONDUCT CLIENT SATISFACTION SURVEY FOR A PERIOD OF 1 YEAR PROCUREMENT REFERENCE NO: ZIMRA RFP 03/2022

#### Appendix B: Experience and qualifications

Provide background information about the consultancy firm that is bidding for the Contract and of any other firm that is associated with this bid. State whether any of the required services will be sub-contracted. Describe the experience of the firm in performing similar consultancy Contracts, if so required by the instructions in Part 1.

Name the key personnel who will perform the requirements under the Contract, their proposed period of engagement, including working hours and holidays, and describe their qualifications and experience in working on similar Contracts, distinguishing between foreign consultants and national (Zimbabwean) consultants. Describe any intended transfer of knowledge to consultants and other personnel in Zimbabwe and how this transfer will be achieve

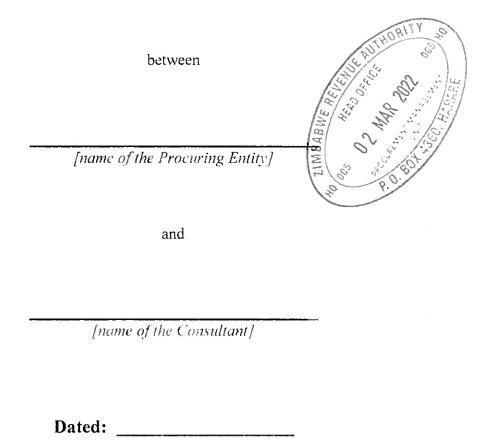


REQUEST FOR PROPOSAL FOR THE SELECTION OF A CONSULTANT FOR PROVISION OF LEGAL SERVICES TO ZIMRA FOR A PERIOD OF 5 YEARS PROCUREMENT REFERENCE NO: ZIMRA RFP 04/2021

Part 3: Contract

#### PART 3: CONTRACT FOR CONSULTANTS' SERVICES

#### **Lump Sum Contract**



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Part 3: Contract

#### Contract

[Text in brackets [] is for the guidance of the person who drafts the document, all notes should be deleted in final text]

This CONTRACT (hereinafter called "the Contract") is made on the fdey] day of the month of [month], [year], between, on the one hand, [full name and address of Procuring Entity] (hereinafter called the "Procuring Entity") and, on the other hand, [full name of Constitutif] (hereinafter called the "Consultant").

[Note: If the Consultant consist of more than one entity, the above should be partially amended to read as follows: "... (hereinafter called the "Procuring Entity") and, on the other hand, a joint venture/consortium/association consisting of the following entities, each of which will be jointly and severally liable to the Procuring Entity for all the Consultant's obligations under this Contract, namely, [name of Consultant] and [name of Consultant] (hereinafter called the "Consultant").

#### WHEREAS

- (a) the Procuring Entity has requested the Consultant to provide certain consulting services as defined in this Contract (hereinafter called the "Services"):
- the Consultant, having represented to the Procuring Entity that he has the required professional skills, and personnel and technical resources. has agreed to provide the Services on the terms and conditions set forth in this Contract;
- (c) the Procuring Entity has secured budgeted funds towards the cost of the Services and intends to apply a portion of the funding to eligible payments under this Contout. It being understood that such payments will be subject, in all respects to the terms and conditions of the contract:

NOW THEREFORE the Parties hereby agree as follows:

- 1. The following documents (hereinafter called "the Contract Documents") shall be deemed to form an integral part of the Contract:
  - (a) The General Conditions of Contract:
  - (b) The Special Conditions of Contract:
  - (c) The following Appendices: [Note: If any of these Appendices are not used, the words "Not Used" should be inserted below, next to the title of the Aprendix/

Appendix A: Methodology and Work Plan {This should be in accordance with Section A of the Statement of Requirements} [Not used]

Appendix B: Experience and Qualifications of Key Personnel [This should be in accordance with Section B of the Statement of Requirements.] [Not used]

Appendix C: Cost Estimates

[Net used]

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#### Part 3: Contract

This Contract shall prevail over the Contract Documents. In the event of any discrepancy or inconsistency within the Contract Documents, then the documents shall prevail in the order listed above.

- 2. The reciprocal rights and obligations of the Parties shall be as set forth in the Contract and the Contract Documents, in particular:
  - (a) the Consultant shall carry out the Services in accordance with the provisions of the Contract; and
  - (b) the Procuring Entity shall make payments to the Consultant in accordance with the provisions of the Contract.
- 3. Irrespective of when the Contract is signed by the Parties, the Effective Date of the Contract is the date referred to in clause 2.1 of the General Conditions of Contract, i.e. the date of the Procuring Entity's notice to the Consultant instructing the Consultant to begin carrying out the Services.

IN WITNESS WHEREOF, the Parties have caused the Contract to be signed in their respective names.

For and on behalf of	[name of Procuring Entity]
Signed:	[Authorized Representatives
Name:	
In capacity as:	WH S S S
	The P.O.
For and on behalf of	[full name of Consulting Company]
Signed:	
	[Authorized Representative]
	[ The state of the
Name:	[Planto Per Representative]

[Note: If the Consultant consists of more than one entity, all these entities should appear as signatories, e.g., in the following manner:]

	For and on behalf of	each of the Members of the Consultants
Management of the last	Name of Member:	
		[Authorized Representative]

# REQUEST FOR PROPOSAL FOR THE SELECTION OF A CONSULTANT FOR PROVISION OF LEGAL SERVICES TO ZIMRA FOR A PERIOD OF 5 YEARS PROCUREMENT REFERENCE NO: ZIMRA RFP 04/2021

Part 3: Contract	
Name of signatory:	
in capacity as:	
Name of Member:	
	[Authorized Representative]
Name of signatory:	
in capacity as:	



# REQUEST FOR PROPOSAL FOR THE SELECTION OF A CONSULTANT FOR PROVISION OF LEGAL SERVICES TO ZIMRA FOR A PERIOD OF 5 YEARS PROCUREMENT REFERENCE NO: ZIMRA RFP 04/2021

Part 3: Contract

#### **General Conditions of Contract**

Any resulting contract placed shall be subject to the General Conditions of Contract (GCC) for the Procurement of Consultancy Services (copy available on the Authority's website or on request) except where modified by the Special Conditions below.

#### **Special Conditions of Contract**

The clause numbers given in the first column correspond with the relevant clause numbers of the General Conditions of Contract.

GCC reference	Amendment or supplement to the General Conditions of Contract for Services
1.4	The address for the Procuring Entity is:
	[Address]
	[Address]
	Email:
	The address for the Consultant is:  {Consultant to provide contact details}
	{Consultant to provide contact details}
	Email:
.5	The location for the performance of services are [provide details]
.6	The Member in Charge is {Consultant to provide details}
.7	The Authorized Representatives are:

PROCUREMENT REFERENCE No: ZIMRA RFP 04/2021

GCC reference	Amendment or supplement to the General Conditions of Contract for Services
	For the Procuring Entity: [Insert name and telephone number]
	For the Consultant: {insert name and telephone number}
	[If the Consultant consists of a joint venture/consortium/ association of more than one entity, specify the entity that is authorised to act on behalf of the other entities in exercising all the Consultant's rights and obligations towards the Procuring Entity under this Contract, including without limitation the receiving of instructions and payments from the Procuring Entity.
1.8	Taxes and duties:
	The Consultant, Sub-Consultants and Personnel shall pay all such indirect taxes, duties, fees and other impositions as are levied under the laws of Zimbabwe. [Americ if any tax exemptions apply.]
1.10	Nationals of the following countries are ineligible for performance of the Control [Insert ineligible countries or state none]
2.1	The effectiveness conditions are the following: [insert conditions]
	The effectiveness conditions are the following: [insert conditions]  [Note: List here any conditions of effectiveness of the Control of Productions of approval of Consultant's proposals for appointment of specified key say many etc. If there are no effectiveness conditions, delete this and Clark (2002). Though the say of the say
2.3	Latest time for commencement of services finsert time period, e. 30 de days after the Effective Date.
2.4	The Contract shall expire after [insert time period, e.g.: twelve months] from the Effective Date.
3.5	Insurance to be taken out by the Consultant.
	The risks and the coverage shall be as follows:
	(a) Third Party motor vehicle liability insurance in respect of motor vehicles operated in Zimbabwe by the Consultant or its Personnel or any Sub-Consultants or their Personnel, with a minimum coverage of <i>[insert amount and currency]</i> ;
	(b) Third Party liability insurance, with a minimum coverage of finsert amount and currency;
	(c) professional liability insurance, with a minimum coverage of [insert amount and currency];
	(d) employer's liability and workers' compensation insurance in respect of the Personnel of the Consultant and of any Sub-Consultants, in accordance with the relevant laws of Zimbabwe, as well as, with respect to such Personnel, any such life, health, accident, travel or other insurance as may be appropriate; and

#### PROCUREMENT REFERENCE No: ZIMRA RFP 04/2021

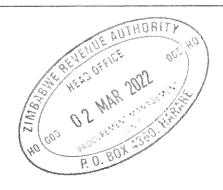
GCC reference	Amendment or supplement to the General Conditions of Contract for Services
	(e) insurance against loss of or damage to (i) equipment purchased in whole or in part with funds provided under this Contract, (ii) the Consultant's property used in the performance of the Services, and (iii) any documents prepared by the Consultant in the performance of the Services.
	[Note: Delete what is not applicable].
3.7	Consultant's actions requiring the Procuring Entity's prior approval: [State way other actions for which the Procuring Entity's prior approval is required or state none.]
3.9	Restrictions on the future use of documents and software prepared by the Consultant: [All plans, drawings, specifications, designs, reports, other documents and software prepared by the Consultant for the Procuring Entity under this Controct shall become and remain the property of the Procuring Entity. State any additional restrictions that shall apply to the future use of these documents and software.]
3.12	Contract Administration Fee: The Contract Administration Fee set out in Part V of the Fifth Schedule to the Regulations is due upon the signing of the Contract and the applicable Fee is \$ [State applicable fee or delete].
4.6	Resident Project Manager: [State whether a Resident Project Manager is repetited and, if so, the period of residence and the terms and conditions of his residence of Zimbabwe.
5.1	Assistance and exemptions: [State whether any exceptions are to be made to the provisions of GCC 5.1. and any additional assistance that will be solvided by the Procuring Entity]
5.4	Services, Facilities and Property of the Procuring Entity: [Standbeserve decilities and property that will be made available free of charge to the Consultant and Personnel during the period of performance of the Contract and how when they will be usade available.]
5.6	Counterpart Personnel: [Provide information about the professional and support counterpart personnel that will be made available free of charge to support the work of the Consultant, including any restrictions on dates or hours of work.]
6.1	Contract Price: The contract price is [insert amount(s) and currency(les)]
6.2(b)	Type of Contract: Lump Sum /Time Based contract [Select the type of contract]
6.5(a)	The following payment schedule shall apply:

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GCC reference	Amendment or supplement to the General Conditions of Contract for Services
	[insert payment terms agreed]
	[Note on payment schedules for Lump Sum contracts]
	(a) The following clause is a sample only and must be amended to suit the particular assignment;
	(b) if payments in different currencies do not follow the same schedule, add separate schedules;
	(c) all payments should be linked to a specific event or deliverable, which should be determined from the FOR, but could include reports, workshops, doct ments excland
	(d) the payment schedule should take into account the length of the assignment and whether the Consultant is likely to have high mobilization costs e.g. where foreign Consultants are invited, mobilization costs may be high, as thights, subsistence etc will have to be paid and an advance payment, or payment on inception report should be considered, but where an assignment is only a few weeks and all Consultants are local, full payment on completion may be acceptable.
	[Sample clause for Lump Sum contracts – amend as required]
	Thirty (30) per cent of the lump-sum amount shall be paid upon submission of the inception report.
	Fifty (50) per cent of the lump-sum amount shall be paid upon submission of the draft final report.
	Twenty (20) percent of the lump-sum amount shall be paid to approve approved final report.
	[Note on payment schedules for Time-Based contracts]
	Payments are typically made monthly or quarterly for the actual inputs provided. The payment schedule should be specifically drafted for each contract.
	[Sample clause for Time-Based contracts – amend as required]
	<ul> <li>Monthly payments shall be made for the actual inputs provided and reimbursable costs incurred by the Consultant, against invoices supported by itemized statements and supporting documentation.</li> </ul>
	The final payment shall be made after submission and approval of the final reports and a final statement of expenditure."]
	THE C. DESCRIPTION OF THE PROPERTY OF THE PROP

PROCUREMENT REFERENCE No: ZIMRA RFP 04/2021

GCC reference	Amendment or supplement to the General Conditions of Contract for Services
6.5(b)	The Consultants Account(s): {Consultant to insert Bank Account details for payment}
6.5(c)	Advance Payment: [State whether any advance payment will be made and, if so, the amount of such advance payment and any conditions for its use. Any advance payment must be supported by an Advance Payment Guarantee, as at Appendix D.]
6.6(a)	Payment period: Payments shall be made within 30 days from submission of a correct payment request. [Amend as necessary]
6.6(b)	Payment Documentation: The following documentation shall be required to support request for payment: [List the full requirements for documentation to effect payment e.g.: TAX Clearance and Invoice
	Sample clause for Lump Sum Contracts  (a) reports or other deliverables  Sample clause for Time Based Contracts  (a) timesheets for key Personnel signed by the Procuring Entity;  (b) evidence of reimbursable expenditure, including tickets, boarding passes and
	Sample clause for Time Based Contracts
	(a) timesheets for key Personnel signed by the Procuring Entity;
	(b) evidence of reimbursable expenditure, including tickets, boarding passes and other receipts
6.6(d)	Interest for late payment: [There shall not be interest for Payments that are delayed.
6.7	Price Adjustment: [There shall not be any price variation because the contract shall be in United States Dollar payable in RTGS at the prevailing interbank rate.]



PROCUREMENT REFERENCE No. ZIMRA RFP 04/202

PART 1: PROPOSAL PROCEDURES

#### **Appendices for Lump Sum Contracts**

#### APPENDIX A - STATEMENT OF REQUIREMENTS

INote: This Appendix will include the final Terms of Reference, including the methodology and work plan, worked out by the Procuring Entity and the Consultant during technical negotiations, dates for completion of various tasks, place of performance for different tasks, specific tasks to be approved by Procuring Entity, reporting requirements, list format, frequency, and contents of reports; persons to receive them; dates of submission, etc.].

#### APPENDIX B - KEY PERSONNEL AND SUB-CONSULTANTS

[Note: List:

Titles [and names, if already available], detailed job descriptions and minimum qualifications of Key Personnel to be assigned to work on the provision of consultancy services, indicating whether foreign or Zimbabwean, number of days' allocation and, for foreign personnel, distinguish between home and field days allocated.

Describe any intended transfer of knowledge to consultants and other personnel in Landau how this transfer will be achieved.

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PART 1: PROPOSAL PROCEDURES

#### APPENDIX C - BREAKDOWN OF CONTRACT PRICE

[Note: List here the elements of cost used to arrive at the breakdown of the lump-sum price:

- 1. Daily/Monthly rates for Personnel (Key Personnel and other Personnel)
- 2. Reimbursable expenses.

This appendix will exclusively be used for determining remuneration for additional services.

